

# What is a **TENDER OFFER**?



A **tender offer** is a process in which a company offers to buy the shares of another publicly traded company in the stock market.

This offer is made to the shareholders of the target company, who have the option to accept or reject the offer.

The tender offer can be friendly, when both companies agree, or hostile, when the offer is made without the consent of the target company.

**Tender offers** are a strategy used to acquire control or a significant stake in another company and can have a significant impact on the stock market and the involved shareholders.

# Tender Offer

**California, Frank Prentiss Deering**



## **Tender Offer:**

Tender Offer Practices and Corporate Director Responsibilities United States. Congress. Senate. Committee on Banking, Housing, and Urban Affairs,1984    *Tender Offers* Arthur Fleischer,1983    **A Treatise on the Law of Court Practice and Procedure, Civil and Criminal, and Procedure Preliminary and Incidental Thereto Under the Code** Edgar Benton Kinkead,1900    **Insights** ,1992    The Code of Civil Procedure of the State of New York, Being Chapter 448 of the Laws of 1876, as Amended by Chapters 416 and 422 of the Laws of 1877, and as Further Amended by Chapters 63, 299 and 166 of the Laws of 1878, and Chapters 163, 210, 414 and 542 of the Laws of 1879 .... New York (State),1879

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