

Analysing the Kaliningrad Situation: The Economic Growth Dimension

NATALIA SMORODINSKAYA

The economy of the Kaliningrad Oblast (KO) functions as an integral part of the Russian national economy. However, after the KO becomes a Russian enclave within the EU's economic space, it will be exposed to the most direct and powerful influences of globalisation. No matter how important the national vector of development remains for the KO, market impulses from an enlarged EU will be at least comparable with, possibly even stronger than, impulses coming from Russia. Therefore, one is inclined to ask if the Kaliningrad economy, in its present condition, can cope with the new challenges of an enlarged EU, and further, how it should organise its development in the era globalisation.¹

Soviet legacies and the vulnerability of Kaliningrad's economy

Constraints of development

Kaliningrad's industrial and infrastructural inheritance from the Soviet Union is unable to function efficiently today.² However, the oblast's entire economic system suffers not only from these legacies, but also from original shortcomings which are further aggravated by Kaliningrad's enclave position. On the whole, the following factors will objectively constraint the KO's future development in a sustainable and self-supporting manner:

- *The local market is too small to generate effective demand.* The KO has a small population (slightly under 950,000) with a low level of per capita income (65 USD per month on the average), which means that local producers cannot rely solely upon internal demand in the KO and have to look actively for external outlets.
- *Unable to rely on exports of raw materials.* Kaliningrad has a unique deposit of amber (90% of world deposits), some deposits of oil (12 oilfields) and common salt (sodium chloride), and access to the coastal fishing resources of the Baltic Sea. However, the extraction of these natural resources, and their operational technologies, make it impossible for Kaliningrad to rely on mass exports of raw materials for its development.
- *Heavily dependent on imports of food and raw materials.* Kaliningrad's basic and more sophisticated consumer demands are met by imported goods, while its industries rely on imports of raw materials and semi-finished goods for production. As long as the KO has limited export potential, its trade balance is chronically and deeply in the red.
- *Entirely dependent on externally supplied power.* Kaliningrad has no energy supply of its own and is totally (97%) dependent on electrical power supplies from the Russian United Energy System (UES). This is a serious disadvantage for an area that is populated by almost a million people and is generating a Gross Regional Product (GRP) of about 6.6 billion USD as estimated at purchasing power parity (PPP) (calculated at relative 2000 prices from Kaliningrad Oblkomstat, 2001a).
- *Poor harbour facilities.* Kaliningrad's sea ports are badly located from a geographical point of view and technically insufficient for handling cargo traffic. In order to get into the Maritime Commercial Port or the Maritime Fishing Port, vessels have to go through a 40 kilometer long, narrow and shallow channel (there is one-way traffic), and in winter, to be escorted by icebreakers (TACIS, 2002c).

1) The paper follows the results of the author's joint study with Stanislav Zhukov from the Institute of World Economy and International Relations, Russian Academy of Sciences. The author appreciates his invaluable help, especially concerning statistical calculations.

2) In the Soviet era most of the KO's industrial enterprises, with the exception of those related to the extraction of amber, fish processing and some food industries, were established regardless of the availability of local primary resources, costs of production and transportation, and demand constraints.

The Kaliningrad Challenge Options And Recommendations

Patrick Vollmar



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