

Summary Statistics of Top 20% Cash to Market Cap Companies within the Russell 2000

CMV Adjustments Results

	CMV	CMV* Retl'n rate	CMV/ (Leverage)	CMV/ (Beta)	C/MV/ Volatility	CAMV	CA/MV/ Volatility	Benchmark
Average	17.25	15.4	14.03	15.76	16.74	18.10	18.16	13.24
Median Return	13.95	14.96	12.59	13.63	14.08	14.44	15.04	11.63
Standard Deviation	31.23	22.82	25.47	27.06	25.73	33.42	30.65	23.98
Excess Return	4.01	2.16	0.79	2.52	3.50	4.86	4.92	
Tracking Error	9.90	5.34	4.75	6.09	5.45	12.93	10.59	
Inf. Ratio	0.40	0.40	0.17	0.41	0.64	0.38	0.46	
Pos.Freq.Time-Series	62%	0.56	0.38	0.61	72%	0.50	0.53	
Long-Short Inf. Ratio	0.41	0.08	0.10	0.49	0.55	0.27	0.32	
Sharpe Ratio	0.42	0.50	0.39	0.43	0.49	0.42	0.46	

Performance of Current Assets to Market Cap (January 1, 1982 - December 31, 2022) (Russell 1000)

Current Assets to Market Value

	Quintile 1	Quintile 2	Quintile 3	Quintile 4	Quintile 5	Benchmark
Average	15.59	13.80	13.05	12.87	13.78	13.82
Median Return	15.34	13.81	13.95	14.79	13.81	14.36
Standard Deviation	25.68	18.68	17.73	18.09	21.58	19.41
Excess Return	1.77	-0.02	-0.77	-0.95	-0.03	
Tracking Error	9.35	3.57	5.60	6.30	7.79	
Inf. Ratio	0.19	-0.01	-0.14	-0.15	0.00	
Downside Deviation	3.03	2.62	4.10	3.20	5.20	
Mod Inf. Ratio	0.58	-0.01	-0.19	-0.30	-0.01	
Pos.Freq.Crossectional	50%	50%	49%	49%	51%	
Pos.Freq.Time-Series	39%	42%	36%	31%	53%	

Performance of Current Assets to Market Cap (January 1, 1982 - December 31, 2022) (Russell 2000)

Current Assets to Market Value

	Quintile 1	Quintile 2	Quintile 3	Quintile 4	Quintile 5	Benchmark
Average	18.10	13.55	11.98	10.00	12.58	13.24
Median Return	14.44	11.96	11.32	9.45	11.33	11.63
Standard Deviation	33.42	24.76	23.69	22.15	22.04	23.98
Excess Return	4.86	0.31	-1.26	-3.24	-0.66	
Tracking Error	12.93	4.46	5.78	6.39	11.38	
Inf. Ratio	0.38	0.07	-0.22	-0.51	-0.06	
Downside Deviation	2.89	1.81	3.83	3.19	7.20	
Mod Inf. Ratio	1.68	0.17	-0.33	-1.02	-0.09	
Pos.Freq.Crossectional	50%	49%	48%	48%	54%	
Pos.Freq.Time-Series	50%	42%	39%	21%	47%	

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